

## Giuliana Barbagelata

## **Financial Planner**

Giuliana Barbagelata is a Financial Planner for Henssler Financial. Ms. Barbagelata joined the firm in January 2018 as a Client Service Associate, supporting the firm's Financial Planners and Associates. In 2019, she was promoted to Financial Planner where she assists Managing Associate K.C. Smith, CFP®, CEPA, and Associate Logan Daniel, CFP®, CRCP®, with reviewing client asset allocation, and client cash flow projections, processing client information and client services support duties.

Prior to joining the firm, Ms. Barbagelata interned at Bryant, Carroll & Associates of Ameriprise Financial, where she assisted the financial advisers in running reports and maintaining client information. She also has four years of experience in administrative duties and customer service.

Ms. Barbagelata earned her Bachelor of Business Administration in Finance at Kennesaw State University. She is also fluent in Spanish.

1 Year of Financial Services Experience

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