

Jarrett McKenzie, CFP®, CWS®

Senior Associate

Jarrett McKenzie, CFP®, CWS®, is a Senior Associate at Henssler Financial. Responsible for managing client accounts on a day-to-day basis, Mr. McKenzie analyzes client data and provides recommendations based on the firm's strict investment criteria. He also contributes to "Money Talks," the firm's financial talk radio show. He joined the firm in June 2013 as a Financial Planner, assisting with client cash flow projections, processing client information, and client services support duties. Prior to joining Henssler, Mr. McKenzie was a Wealth Strategist at Acru Wealth and an Underwriter for American International Group, Inc.

Mr. McKenzie has earned a Bachelor of Business Administration in Finance and a Master of Business Administration from Kennesaw State University. He is a Certified FINANCIAL PLANNER™ Certificant and has earned the Certified Wealth Strategist® (CWS®) industry designation administered by Cannon Financial Institute.



CERTIFIED FINANCIAL PLANNERTM Certificant Certified Wealth *Strategist*® 12 Years of Financial Industry Experience Member of Financial Planning Association Member of Financial Planning Association of Georgia

Henssler Financial shall mean and refer to any and all subsidiaries, parent or sister corporations, limited liability companies, partnerships or other entities or entity controlling, controlled by or under common control with said corporations or entities, including, but not limited to G.W. Henssler & Associates, Ltd., Henssler Asset Management, LLC, both federally registered investment advisers, Henssler CPAs & Advisers, LLC, Henssler Norton Insurance, LLC, Henssler Insurance, LLC and Henssler Small Business Services , all d/b/a "Henssler Financial." Henssler Financial is not a financial adviser.

Certified Financial Planner Board of Standards Inc. owns the certification mark CFP®, Certified Financial Planner™ and CFP (with flame logo)® in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification

Henssler Financial is a financial planning and money management firm with assets under advisement of \$1.94 billion as of June 30, 2019. Henssler Financial, which includes federally registered investment advisers G.W. Henssler & Associates, Ltd. and Henssler Asset Management, LLC, is headquartered in Kennesaw, Georgia, a suburb of Atlanta, with an additional office in the Atlanta Perimeter area.

Contact Info: imckenzie@henssler.com main: (770) 429-9166 direct: (678) 797-3724







