



Melanie E. Wells, CFP®

Associate

Melanie E. Wells, CFP®, is an Associate at Henssler Financial. Ms. Wells' responsibilities include managing client accounts on a day-to-day basis, analyzing client data and providing recommendations based on the firm's strict investment criteria. She joined the firm in 2011 as an Assistant in the Tax & Accounting division, and Operations, where she assisted with daily trading, processing daily fund information, and assisting with compliance related tasks. In 2013, Ms. Wells moved to the Planning & Implementation department as a Financial Planner, assisting with client cash flow projections, processing client information, and client services support duties.

As part of the firm's involvement with Kennesaw State University, Ms. Wells is part of the team that provides monthly lectures on personal finance through the Odyssey Peer Mentoring Program, which sponsors events for Kennesaw's students' social, professional, and academic development.

Ms. Wells earned a Bachelor of Science in Family Consumer Sciences and Family Financial Planning from the University of Georgia. She is a CERTIFIED FINANCIAL PLANNER™ Certificant.



*CERTIFIED FINANCIAL
PLANNER™ Certificant*

*9 Years of Financial
Services Experience*

*Member of Financial
Planning Association*

*Member Engagement
Committee of the
Financial Planning
Association of Georgia*

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Henssler Financial is a financial planning and money management firm with assets under advisement of \$2.03 billion as of September 30, 2019. Henssler Financial, which includes federally registered investment advisers G.W. Henssler & Associates, Ltd. and Henssler Asset Management, LLC, is headquartered in Kennesaw, Georgia, a suburb of Atlanta, with an additional office in the Atlanta Perimeter area.

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