



Justin J. Wagner, AIF®

Client Relationship Manager, Retirement Services

Justin J. Wagner, AIF®, is a Client Relationship Manager for Retirement Services at Henssler Financial, working closely with Senior Consultant for Retirement Services, Scott Brown, MBA, CFS®, business owners, and plan trustees to design qualified retirement plans and provide ongoing services to the Plan Sponsor, Trustee, and participants. Mr. Wagner helps companies manage all aspects of their 401(k) plans, including investment line-up, cost-analysis, fee benchmarking, participant education, and plan design.

Prior to joining Henssler Financial, Mr. Wagner was with Morgan Stanley Wealth Management for nine years beginning as an intern, and then spent six years serving as a Financial Adviser managing portfolios and building lasting relationships with his clients. During his tenure at Morgan Stanley, Mr. Wagner became a 401(k) specialist, helping clients establish 401(k) plans or manage their existing plans.

Mr. Wagner earned a Bachelor of Business Administration in Finance from the University of Kentucky. He earned the Accredited Investment Fiduciary® designation from the Center for Fiduciary Studies (Fi360), which signifies knowledge of fiduciary responsibility and the ability to implement policies and procedures that meet a defined standard of care.



*Accredited Investment
Fiduciary®*

*10 Years of Financial
Services Experience*

*2016 Committee
Member of Boys
and Girls Club of
Kentuckiana Golf
Classic*

*Leukemia and
Lymphoma Society
Man of the Year, 2015*

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Henssler Financial is a financial planning and money management firm with assets under advisement of \$1.88 billion as of March 31, 2020. Henssler Financial, which includes federally registered investment advisers G.W. Henssler & Associates, Ltd. and Henssler Asset Management, LLC, is headquartered in Kennesaw, Georgia, a suburb of Atlanta, with an additional office in the Atlanta Perimeter area.

Contact Info:

*jwagner@henssler.com
main: (770) 429-9166
direct: (678) 797-3782*

