

## D. James Barker, CWS®

## **Managing Associate**

D. James Barker, CWS®, is a Managing Associate at Henssler Financial. Mr. Barker's responsibilities include managing client accounts on a day-to-day basis, as well as providing financial consulting for businesses and individuals. As a Managing Associate, Mr. Barker engages in initiating new business and works on overarching planning issues, in addition to managing staff and leading teams. He also contributes to "Money Talks," the firm's financial talk radio show.

After initially joining the firm as an Assistant, Mr. Barker was promoted to Account Executive, where he maintained client files and updated financial plans. In 2012, he was promoted to Associate, and became a Senior Associate in 2013. He was promoted to Managing Associate in 2016. Prior to joining Henssler Financial, Mr. Barker worked for nine years as a police officer in Austell, GA.

As part of the firm's involvement with Kennesaw State University, Mr. Barker is part of the team that provides monthly lectures on personal finance through the Odyssey Peer Mentoring Program, which sponsors events for KSU's students' social, professional, and academic development.

For four years, Mr. Barker served on the Piper's Angels Foundation Board of Directors, which aims to provide the most innovative social solutions to support the Cystic Fibrosis community. Additionally, Mr. Barker spent several years volunteering with WATCH D.O.G.S. (Dads Of Great Students), an educational initiative of the National Center For Fathering.

Mr. Barker was named to the 2023 Atlanta Five Star Wealth Managers list that was published in the October 2023 issue of Atlanta magazine. The Five Star award goes to wealth managers who satisfy 10 objective eligibility and evaluation criteria that are associated with wealth managers who provide quality services to their clients.

Mr. Barker earned the Certified Wealth Strategist® (CWS®) industry designation administered by Cannon Financial Institute. He has a Bachelor of Science in Criminal Science from Liberty University.



Certified Wealth
Strategist®

17 Years of Financial
Services Experience

2023 Atlanta Five Star
Wealth Manager

Member of Financial
Planning Association

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The 2023 Five Star Wealth Managers list published in the October 2023 issue of Atlanta Magazine. For more information on the Five Star award and the research/selection methodology, go to http://fivestarprofessional.com/ref/research/WM\_ResearchMethodology.pdf.

Contact Five Star Professional at info@fivestarprofessional.com for additional information regarding the selection process. The Five Star award is not indicative of a wealth manager's future performance, nor is there any guarantee that the selected professionals will be awarded this accomplishment by Five Star Professional in the future.

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.19 billion as of March 31, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

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