



## Logan Daniel, CFP®, CRPC®

### Senior Associate

Logan Daniel, CFP®, CRPC®, is a Senior Associate for Henssler Financial in the Planning & Implementation Department. His responsibilities include managing client accounts on a day-to-day basis, and working with clients to develop, implement, and monitor their financial plan.

Mr. Daniel joined the firm in 2015 as a Financial Planner, and upon earning his CFP® designation, he was promoted to Senior Financial Planner. He was promoted to Associate in 2018, and became a Senior Associate in 2023.

Prior to joining the firm, Mr. Daniel worked for more than two years at Allen Mooney & Barnes Investment Advisors in a position that included both financial advisory duties and supporting the Operation Dept. He assisted advisers in client portfolio management and serviced client accounts on a day-day basis.

Mr. Daniel was named to the 2023 Atlanta Five Star Wealth Managers list that was published in the October 2023 issue of Atlanta magazine. The Five Star award goes to wealth managers who satisfy 10 objective eligibility and evaluation criteria that are associated with wealth managers who provide quality services to their clients.

Mr. Daniel earned a Bachelor of Science in Family Consumer Sciences and Family Financial Planning from the University of Georgia. Mr. Daniel is a CERTIFIED FINANCIAL PLANNER™ Certificant and a Chartered Retirement Planning Counselor™ Charterholder. He is a member of the Financial Planning Association.



**CERTIFIED FINANCIAL PLANNER™ Certificant**

**Chartered Retirement Planning Counselor™ Charterholder**

**11 Years of Financial Services Experience**

**Member of Financial Planning Association**

**2023 Atlanta Five Star Wealth Manager**

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*The 2023 Five Star Wealth Managers list published in the October 2023 issue of Atlanta Magazine. For more information on the Five Star award and the research/selection methodology, go to [http://fivestarpromotional.com/ref/research/WM\\_ResearchMethodology.pdf](http://fivestarpromotional.com/ref/research/WM_ResearchMethodology.pdf). Contact Five Star Professional at [info@fivestarpromotional.com](mailto:info@fivestarpromotional.com) for additional information regarding the selection process. The Five Star award is not indicative of a wealth manager's future performance, nor is there any guarantee that the selected professionals will be awarded this accomplishment by Five Star Professional in the future.*

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.22 billion as of June 30, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

### Contact Info:

[ldaniel@henssler.com](mailto:ldaniel@henssler.com)  
main: (770) 429-9166  
direct: (678) 797-3758

