



Josh Weidie, CFP[®], CWS[®]

Associate

Josh Weidie, CFP[®], CWS[®], is an Associate for Henssler Financial. His responsibilities include managing client accounts on a day-to-day basis, and working with clients to develop, implement, and monitor their financial plan.

Mr. Weidie joined the firm in January 2016 as a Financial Planner, and in 2019 became a Senior Financial Planner where he assisted with reviewing client asset allocation and cash flow projections, and processing client information. He was promoted to Associate in March 2023.

Prior to joining Henssler, Mr. Weidie interned for Congressman Steven M. Palazzo, serving Mississippi's fourth congressional district. In his role in Washington, Mr. Weidie assisted with constituent services, office administration and organization, schedule planning, drafting policy and form letters, and conducting research on a variety of policies.

Mr. Weidie earned a Bachelor of Arts in History from Wake Forest University. He is a CERTIFIED FINANCIAL PLANNER[™] Certificant and holds the Certified Wealth Strategist[®] (CWS[®]) designation.



*CERTIFIED FINANCIAL
PLANNER[™] Certificant*

*Certified Wealth
Strategist[®]*

*9 Years of Financial
Services Experience*

Henssler Financial entities ("HF") shall mean and refer to any and all subsidiaries, parent or sister corporations, limited liability companies, partnerships or other entities or entity controlling, controlled by or under common control with said corporations or entities, including, but not limited to, G.W. Henssler & Associates, Ltd., a federally registered investment adviser, d/b/a Henssler Financial; Henssler CPAs & Advisers, LLC; Henssler Capital, LLC; Henssler Property Management, LLC; Henssler Insurance, LLC, and Henssler Norton Insurance, LLC. HF is not an investment adviser.

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the certification marks CFP[®], CERTIFIED FINANCIAL PLANNER[™], and CFP[®] (with plaque design) in the U.S., which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.46 billion as of September 30, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

Contact Info:

*jweidie@henssler.com
main: (770) 429-9166
direct: (678) 797-3795*

