



## Miles Magyar, CFP®

### Associate

Miles Magyar, CFP®, is an Associate at Henssler Financial. Having joined the firm in June 2024, Mr. Magyar creates customized financial plans for individual clients by assessing their financial situations, providing personalized financial advice, and recommending strategies to help them build and preserve their wealth. His responsibilities include managing client accounts daily, analyzing client data, and providing investment recommendations based on the firm's strict investment criteria. Mr. Magyar works closely with Managing Associate D.J. Barker, CWS®, providing clients with strategic advice on money management, retirement planning, insurance planning, and estate planning.

Before joining Henssler Financial, Mr. Magyar was Vice President and Advice and Planning Analyst with Truist Wealth Management, where he created comprehensive financial plans for clients and implemented advanced financial planning strategies. He also served as Assistant Vice President and Senior Fiduciary Support Specialist at GenSpring Family Offices International LLC | Truist Wealth, working one-on-one with high-net-worth individuals, corporate executives, and their families, providing support and guidance surrounding their personal wealth.

Mr. Magyar earned a Bachelor of Business Administration in Finance from Kennesaw State University and completed the Executive Education Program for CFP® Certification at the University of Georgia. He is a CERTIFIED FINANCIAL PLANNER™ Certificant. He has completed levels one and two of Wealth and Trust School through the American Bankers Association and is on track to earn the Certified Trust and Fiduciary Advisor (CTFA) designation.



*CERTIFIED FINANCIAL  
PLANNER™ Certificant*

*8 Years of Financial  
Services Experience*

*Member of Financial  
Planning Association*

*Ally with Circles Cobb*

*Alumni of Kennesaw  
State University's  
Student Managed  
Investment Fund, LLC*

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Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.46 billion as of September 30, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

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