



Logan Daniel, CFP®, CRPC®

Senior Associate

Logan Daniel, CFP®, CRPC®, is a Senior Associate for Henssler Financial in the Planning & Implementation Department. His responsibilities include managing client accounts on a day-to-day basis, and working with clients to develop, implement, and monitor their financial plan.

Mr. Daniel joined the firm in 2015 as a Financial Planner, and upon earning his CFP® designation, he was promoted to Senior Financial Planner. He was promoted to Associate in 2018, and became a Senior Associate in 2023.

Prior to joining the firm, Mr. Daniel worked for more than two years at Allen Mooney & Barnes Investment Advisors in a position that included both financial advisory duties and supporting the Operation Dept. He assisted advisers in client portfolio management and serviced client accounts on a day-day basis.

Mr. Daniel was named to the 2024 Atlanta Five Star Wealth Managers list that was published in the October 2024 issue of Atlanta magazine. The Five Star award goes to wealth managers who satisfy 10 objective eligibility and evaluation criteria that are associated with wealth managers who provide quality services to their clients.

Mr. Daniel earned a Bachelor of Science in Family Consumer Sciences and Family Financial Planning from the University of Georgia. Mr. Daniel is a CERTIFIED FINANCIAL PLANNER™ Certificant and a Chartered Retirement Planning Counselor™ Charterholder. He is a member of the Financial Planning Association.



*CERTIFIED FINANCIAL
PLANNER™ Certificant*

*Chartered Retirement
Planning Counselor™
Charterholder*

*11 Years of Financial
Services Experience*

*Member of Financial
Planning Association*

*2024 Atlanta Five Star
Wealth Manager*

Henssler Financial entities ("HF") shall mean and refer to any and all subsidiaries, parent or sister corporations, limited liability companies, partnerships or other entities or entity controlling, controlled by or under common control with said corporations or entities, including, but not limited to, G.W. Henssler & Associates, Ltd., a federally registered investment adviser, d/b/a Henssler Financial; Henssler CPAs & Advisers, LLC; Henssler Capital, LLC; Henssler Property Management, LLC; Henssler Insurance, LLC, and Henssler Norton Insurance, LLC. HF is not an investment adviser.

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, and CFP® (with plaque design) in the U.S., which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

The 2024 Five Star Wealth Managers list published in the October 2024 issue of Atlanta Magazine. For more information on the Five Star award and the research/selection methodology, go to http://fivestarpromotional.com/ref/research/WM_ResearchMethodology.pdf. Contact Five Star Professional at info@fivestarpromotional.com for additional information regarding the selection process. The Five Star award is not indicative of a wealth manager's future performance, nor is there any guarantee that the selected professionals will be awarded this accomplishment by Five Star Professional in the future.

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.40 billion as of December 31, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

Contact Info:

ldaniel@henssler.com
main: (770) 429-9166
direct: (678) 797-3758

