



Miles Magyar, CFP®

Associate

Miles Magyar, CFP®, is an Associate at Henssler Financial. Having joined the firm in June 2024, Mr. Magyar creates customized financial plans for individual clients by assessing their financial situations, providing personalized financial advice, and recommending strategies to help them build and preserve their wealth. His responsibilities include managing client accounts daily, analyzing client data, and providing investment recommendations based on the firm's strict investment criteria. Mr. Magyar works closely with Managing Associate D.J. Barker, CWS®, providing clients with strategic advice on money management, retirement planning, insurance planning, and estate planning.

Before joining Henssler Financial, Mr. Magyar was Vice President and Advice and Planning Analyst with Truist Wealth Management, where he created comprehensive financial plans for clients and implemented advanced financial planning strategies. He also served as Assistant Vice President and Senior Fiduciary Support Specialist at GenSpring Family Offices International LLC | Truist Wealth, working one-on-one with high-net-worth individuals, corporate executives, and their families, providing support and guidance surrounding their personal wealth.

Mr. Magyar earned a Bachelor of Business Administration in Finance from Kennesaw State University and completed the Executive Education Program for CFP® Certification at the University of Georgia. He is a CERTIFIED FINANCIAL PLANNER™ Certificant. He has completed levels one and two of Wealth and Trust School through the American Bankers Association and is on track to earn the Certified Trust and Fiduciary Advisor (CTFA) designation.



*CERTIFIED FINANCIAL
PLANNER™ Certificant*

*8 Years of Financial
Services Experience*

*Member of Financial
Planning Association*

Ally with Circles Cobb

*Alumni of Kennesaw
State University's
Student Managed
Investment Fund, LLC*

Henssler Financial entities ("HF") shall mean and refer to any and all subsidiaries, parent or sister corporations, limited liability companies, partnerships or other entities or entity controlling, controlled by or under common control with said corporations or entities, including, but not limited to, G.W. Henssler & Associates, Ltd., a federally registered investment adviser, d/b/a Henssler Financial; Henssler CPAs & Advisers, LLC; Henssler Capital, LLC; Henssler Property Management, LLC; Henssler Insurance, LLC, and Henssler Norton Insurance, LLC. HF is not an investment adviser.

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, and CFP® (with plaque design) in the U.S., which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.40 billion as of December 31, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

Contact Info:

*mmaygar@henssler.com
main: (770) 429-9166
direct: (678) 797-3727*

