Nick Antonucci, CVA, CEPA

Director of Research

Nick Antonucci, CVA, CEPA, joined the firm in November 2009 as a Research Analyst, and was promoted to Director of Research in September 2024. Mr. Antonucci is part of the Henssler Portfolio Committee that oversees the Henssler Traditional Model portfolio as well as the Henssler Income and Small-Mid portfolios.

As Director of Research, Mr. Antonucci manages Henssler Financial's in-house Research Department, overseeing investment analysis, trading activities, fixed income security selection, security and model management within Tamarac as well as all external model literature, including all communication of model changes to both the firm's employees and its clients. He evaluates complex financial data and extracts key information for the Henssler Portfolio Committee providing comprehensive data analysis and actionable insights. Mr. Antonucci's work supports the firm's investment decisions across various asset classes.

Along with the Director of Investments, Mr. Antonucci serves on the Henssler Portfolio Committee aiding in allocation and selection decisions as well as any other shared portfolio management activities including security analysis, ongoing due diligence, and risk management for all recommended investments held in Henssler Portfolios. Furthermore, he serves as one of the anchor hosts for "Henssler Money Talks," the firm's financial podcast.

As a Certified Valuation Analyst (CVA) accredited through the National Association of Certified Valuation Analysts, Mr. Antonucci is particularly qualified to provide business valuation services. Between his extensive training and his experience in corporate and stock financial analysis, Mr. Antonucci has a background for dealing with the complexities involved in providing valuation services.

Mr. Antonucci has also earned the Certified Exit Planning Advisor (CEPA) designation after completing the Exit Planning Institute's intensive program. He joins an elite group of business advisers who are trained in aiding clients grow, preserve, and transfer business wealth by helping owners and their families successfully plan and execute ownership transition.

As a member of the Board of Directors for The Center for Family Resources, Mr. Antonucci helps guide the organization's mission to support Cobb County families. The Board oversees the strategic allocation of more than $4.6 million in donations and revenue, ensuring these funds are reinvested in programs that help families transition from homelessness and poverty to self-sufficiency.

Mr. Antonucci earned a Bachelor of Business Administration, with a major in Finance, and his Master of Business Administration from Kennesaw State University.

Certified Valuation Analyst

Certified Exit Planning Advisor®

15 Years of Financial Services Experience

Bloomberg Certified

Member of Atlanta Society of Finance And Investment Professionals

Member of Board of Directors for The Center for Family Resources

Contact Info:
nantonucci@henssler.com
main: (770) 429-9166
direct: (678) 797-3720