

## **Patrick Kendrick**

## **Financial Planner**

Patrick Kendrick joined Henssler Financial in January 2020 as a Client Service Associate where he assisted Associates and Financial Planners with meeting preparation, ensuring all client data is current. Mr. Kendrick was promoted to Financial Planner in October 2021. His responsibilities include assisting Managing Associate Jarrett McKenzie, CFP<sup>®</sup>, CWS<sup>®</sup>, and Associate Clay Norman, CFP<sup>®</sup>, with reviewing client asset allocation, and client cash flow projections, processing client information, and client services support duties.

Prior to joining the firm, Mr. Kendrick was a server and bartender at Marietta Country Club.

Mr. Kendrick earned his Bachelor of Business Administration in Finance from Kennesaw State University. He is a Registered as an Investment Advisor Representative (IAR) with Series 65 qualification.



5 Years of Financial Services Experience

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Henssler Financial is a financial planning and money management firm with assets under advisement of approximately \$3.40 billion as of December 31, 2024. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta. Contact Info: pkendrick@henssler.com main: (770) 429-9166 direct: (678) 797-3712

